UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ROBERT W. CAYWOOD, Individually and on Behalf of All Others Similarly Situated,

Plaintiff,

v.

MILLARD DREXLER, JAMES COULTER, STEVEN GRAND-JEAN, JOSH WESTON, STUART SLOAN, MARY ANN CASATI, HEATHER REISMAN, DAVID HOUSE, STEPHEN SQUERI, J. CREW GROUP, INC., TPG CAPITAL L.P., LEONARD GREEN & PARTNERS, L.P., CHINOS HOLDINGS, INC. and CHINOS ACQUISITION CORPORATION,

Defendants.

10 Civ. 9328 (PGG)

DEFENDANT'S RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant J. Crew Group, Inc. discloses that it has no parent corporation and that no publicly held corporation owns 10% or more of its stock.

Dated: December 23, 2010 New York, New York

Respectfully submitted,

CLEARY GOTTLIEB STEEN & HAMILTON LLP

Meredith E. Kotler One Liberty Plaza

New York, New York 10006

(212) 225-2000

Attorney for Defendants J. Crew Group, Inc., Steven Grand-Jean, Stuart Sloan and Heather Reisman